

# **Patient Intake Information**

Patient Information				
Name:	Today's [	Today's Date:		
DOB:	Age:	Gender:		
Address:				
City:	State:	Zip:		
Primary Phone:	□ Home □ Cell Social Securi	☐ Home ☐ Cell Social Security Number:		
Email:	Primary Language:   English  Spanish  Other:			
Emergency Contact:				
Name	Relationship	Phone		
What is the reason for your visit / Chief Complaints?				
Primary Insurance Information				
Insurance Company:	Employer:	Employer:		
Policy Holder's Name:	Policy Hold	Policy Holder DOB:		
Policy Number:	Group Number:	Group Number:		
Patient Relationship to Subscriber:	Social Security Nur	Social Security Number:		
Secondary Insurance Information				
Insurance Company:	Employer:			
Policy Holder's Name:	Policy Hold	Policy Holder DOB:		
Policy Number:	Group Number:	Group Number:		
Patient Relationship to Subscriber:	Social Security Nur	Social Security Number:		
ASSIGNMENT AND RELEASE I certify that I, and/or my dependent(s), have insurance Dental all insurance benefits, if any, for services render paid by insurance. I authorize the use of my signature	ered. I understand that I am financiall			
The above-named medical facility may use my hea insurance company(ies) and their agents for the pur benefits payable to related services. This consent will	pose of obtaining payment for serv	ices and determining insurance benefits or		
Signature of Patient, Parent, Guardian, or Personal Representative	Name of Patient, Paren	t, Guardian, or Personal Representative (Print)		
Date		Relationship to Patient		

<b>Preferred Phar</b>	macy Informat	ion				
Pharmacy Name: Pharmacy Phone:						
Pharmacy Street A	Address:					
<b>Dental History</b>	and Oral Healt	:h				
Date of last dental visit: Date of last dental X-ray:						
Have you ever bee	en treated for per	odontal disease? 🗆	Yes □ No Have	you ever had Novocain	e / other local anes	thetic? □ Yes □ No
One a scale of 1 (n	ot happy) to 10 (v	very happy), how ha	ppy are you with	your smile?		
Please check any o	dental conditions	that apply to you:				
□ Pain in Jaw (TM.	l) 🗆 Teeth	Grinding / Clenchin	g 🗆 Use	Tobacco Products	□ Swollen / Ble	eeding Gums
□ Mouth Sores	□ Broke	n / Loose Teeth	□ Sens	itive Teeth	□ Difficulty Ch	ewing / Swallowing
☐ Crooked / Space	ed Teeth 🗆 Tooth	Color / Appearance	9			
Are you in pain?	□ Yes □ No	Do you experie	nce any fears or a	anxieties related to den	ital treatment? $\ \square$	Yes □ No
If Yes, please expla	ain:					
Do you need to be	pre-medicated b	efore dental treatm	ent? 🗆 Yes 🗆	No		
<b>Medical Histor</b>	У					
Primary Care Prov	ider (Name and P	none):				
Date of last physic	al:		Are yo	ou taking birth control?	□ Yes □ No	□ Not Applicable
Are you currently	pregnant or nursi	ng? 🗆 Yes 🗆 No 🛭	□ Not Applicable	Estimated due date,	if applicable:	
Please list any pric	or hospitalizations	or surgeries, includ	ling dates:			
Is the patient curr	ently using alcoho	l or drugs (including	g tobacco)?	□ Yes □ No		
If yes, Type:			Frequency:		Amount:	
Do you require an	tibiotics prior to d	ental procedures?	□ Yes □	No		
Are you currently	taking or have yo	u taken any steroid	/ cortisone thera	py in the last 2 years?	□ Yes □ No	
				e.g. FOSAMAX, BONIVA		
Are you allergic or	have you ever ha	d an adverse reacti	on to any of the	following?		
	<ul><li>□ Amoxicillin</li><li>□ Penicillin</li></ul>	□ Aspirin □ Sulfa	<ul><li>□ Codeine</li><li>□ Tetracycline</li></ul>	<ul><li>□ Epinephrine</li><li>□ Erythromyci</li></ul>	□ Latex n □ Z-pack	□ Ibuprofen
Please specify any	other known alle	rgies:				
				s "fen-phen"? These ind		of Ionimin, Adipex,

Please list any current prescribed medications or supplements you are taking, or have used over a long period of time (e.g. prescription, dosage, dates):

Prescription / Supplement Name		Dosage/ Frequency	Dates	
ons (Please check all that apply)				
None		Excessive Bleeding	□ Pacemaker	
			□ Psychiatric Care	
Allergies or Hives		<u> </u>	□ Radiation Therapy	
Anemia		Heart Murmur	□ Radiosurgery	
Arthritis		Heart Surgery	□ Rheumatic Fever	
Artificial Joints			□ Seizures	
Type & Age:		Heart Trouble	<ul> <li>Sexually Transmitted Disease</li> </ul>	
			□ Sinus Problems	
			□ Stomach Problems	
		· · · · · · · · · · · · · · · · · · ·	□ Stroke	
			□ Thyroid Disease	
		HIV	□ Tuberculosis (TB)	
		Kidney Disease	□ Ulcers	
		Liver Disease	□ Visual Impairment	
		Low Blood Pressure	□ Other Disease / Illness	
			Type:	
			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		Mobility Impairment		
Type:		NON-DENTAL Implants		
Drug Addiction		Type:		
Epilespy		iypc.		
	Alcoholism Allergies or Hives Anemia Arthritis	None Alcoholism Allergies or Hives Anemia Arthritis Artificial Joints Type & Age:  Aspirin Therapy Asthma Blood Transfusion Breathing Problems Cancer Type: Chemotherapy Coumadin Therapy Dementia Diabetes	None   Excessive Bleeding   Fainting / Dizziness   Hearing Impairment / Loss   Heart Murmur   Heart Surgery   Type:   Heart Trouble   Type:   Hepatitis   Type:   Hepatitis   Type:   Hepatitis   Type:   Hepatitis   Type:   Hepatitis   Type:   High Blood Pressure   HIV   Kidney Disease   Liver Disease   Low Blood Pressure   Lung Disease / COPD   Lupus   Diabetes   Mitral Valve Prolapse   Loss   Mitral Valve   Prolapse   Loss   Mitral	

## Informed Consent to Treatment

#### **Drugs and Medication**

I understand that antibiotics, analgesics and other medications can cause allergic reactions causing redness and swelling of tissues, pain, itching, vomiting and/or anaphylactic shock (severe allergic reaction). (Initial:

### **Changes in Treatment Plan**

I understand that during treatment, it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during examination, the most common being root canal therapy following routine restorative procedures.

I give my permission to the dentist to make any/all changes and additions as necessary once they've been discovered and discussed. (Initial: \_\_\_\_\_)

#### X-Rays

I understand x-rays are necessary for proper diagnosis and treatment. (Initial:

# Fillings

I understand that care must be exercised in chewing on fillings, especially during the first 24 hours, to avoid breakage.

I understand that a more expensive filling may be required due to additional decay than what could be seen by the x-ray and that significant sensitivity is a common aftereffect of a newly placed filling. (Initial:

#### **Local Anesthetic**

Anesthetizing agents (medications) are injected into a small area with the intent of numbing the area to receive dental treatment. They also can be injected near a nerve to act as a nerve block causing numbness to a larger area of the mouth beyond just the site of injection. Risks include but are not limited to.' It is normal for the numbness to take time to wear off after treatment, usually two to three hours. This can vary depending on the type of medication used. However, in some cases, it can take longer, and in some rare cases, the numbness can be permanent if the nerve is injured. Infection, swelling, allergic reactions, discoloration, headache, tenderness at the needle site, dizziness, nausea, vomiting, and cheek, tongue, or lip biting can occur. Potential benefits: The patient remains awake and can respond to directions and questions. Pain is lessened or eliminated during dental treatment. (Initial: \_\_\_\_\_\_)

I understand that dentistry is not an exact science, and therefore, reputable practitioners cannot fully guarantee results. I acknowledge that no guarantee or assurance has been made by anyone regarding the dental treatment which I have requested and authorized. I have had the opportunity to read this form and ask questions, and my questions have been answered to my satisfaction. I consent to the proposed treatment.

(Initial: \_\_\_\_\_)

# **General Consent to Treatment**

- 1. I hereby authorize and direct the dentist and/or dental auxiliaries to perform dental treatment with the use of any necessary or advisable radiographs (x-rays) and/or any other diagnostic aids in order to complete a thorough diagnosis and treatment plan.
- 2. I understand x-rays, photographs, models of the mouth, and/or other diagnostic aids used for an accurate diagnosis and treatment planning are the property of the doctors, but copies of certain aids are available upon request for a fee.
- 3. In general terms, the dental procedure(s) can include is not limited to:
  - a. Comprehensive oral examination, radiographs, cleaning of the teeth, and the application of topical fluoride
  - b. Application of resin "sealants" to the grooves of the teeth c. Treatment of diseased or injured teeth with dental
  - restorations (fillings)
    d. Treatment of diseased or injured oral tissue secondary to
  - d. Treatment of diseased or injured oral tissue secondary to traumatic injuries and/or accidents and/or infections
- 4. I understand that the doctor is not responsible for previous dental treatment performed in other offices. I understand that, in the course of treatment, this previously existing dentistry may need adjustment and/or replacement. I realize that guarantees of results or absolute satisfaction are not always possible in dental health service.

- 5. I certify that if I and/or my dependents have insurance coverage, I assign directly to the dentist all insurance benefits for services rendered. I understand that <u>I am financially responsible for all</u> <u>charges whether or not paid by insurance</u>. I authorize the use of my signature on all insurance submissions.
- 6. I have answered all of the questions about me or my dependent's medical history and present health condition fully and truthfully. I have told the dentist or other office personnel about all medical conditions, including allergies. I also understand if my dependent or I ever have any changes in health status or any changes in medication(s), I will inform the doctor at the next appointment.

I hereby acknowledge that I have read and understand this consent and the meaning of its contents. All questions have been answered in a satisfactory manner, and I believe I have sufficient information to give this informed consent. I further understand that this consent shall remain in effect until terminated by me.

Patient Name (Print)
Patient or Parent   Guardian Signature
Date

# **ACKNOWLEDGEMENT FORM**

I have received the "Notice of Privacy Practices" and have been p	rovided an opportunity to review it.
Patient Name (Print)	Patient Date of Birth
Parent   Guardian Name if Patient is a Minor (Print)	Relationship to Patient